

February 04, 2026

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
Scrip Code: 524091

Dear Sir/ Madam,

Subject: Outcome of Board Meeting held on February 04, 2026 in accordance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to the Regulation 30 read with Schedule III and 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that the Board of Directors of Carysil Limited ("the Company") at its meeting held today i.e. **Wednesday, February 04, 2026** have *inter alia*, approved the Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2025.

A copy of the Unaudited Standalone and Consolidated Financial Results, along with the Limited Review Report of the Statutory Auditors, is attached herewith as **Annexure 'I'**. An extract of the Unaudited Financial Results shall be published in the newspapers in compliance with the SEBI Listing Regulations.

Please note that in terms of the Company's internal Code of Conduct for Regulating, Monitoring and Reporting of Trades of the Company read with applicable provisions of the SEBI (Prohibition of Insider Trading) Regulations, 2015 as amended, the window for trading in Securities of the Company by the Designated Persons of the Company will open on Saturday, February 07, 2026.

The Meeting of the Board of Directors commenced at 12:30 p.m. (IST) and concluded at 02:15 p.m. (IST).

We request you to kindly take the above information on record.

Thanking you

For Carysil Limited

Reena Shah
Company Secretary & Compliance Officer

Encl.: a/a

Regd. Office:

A-702, 7th Floor,
Kanakia Wall Street, Chakala
Andheri Kurla Road,
Andheri (East), Mumbai - 400093.
Ph.: +91 022 41902000
CIN: L26914MH1987PLC042283

Independent Auditor's Review report on
Unaudited Quarterly and Year to Date Standalone Financial Results

To

The Board of Directors
Carysil Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Carysil Limited**, ("the Company") for the quarter ended 31st December, 2025 and year to date from 1st April, 2025 to 31st December, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations.
2. *This Statement, which is the responsibility of the Company's management and approved by the Board of Directors* has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) - 34 "interim Financial Reporting" prescribed under Section 133 of the Companies Act ("the Act") read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, preliminary of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 including the manner in which it is to be disclosed, or that contains any material misstatement.

Bhavnagar
February 4, 2026

For P A R K & COMPANY
Chartered Accountants
FRN: 116825W



Signature
ASHISH DAVE
Partner
Membership No. 170275
UDIN: 26170275LTDQXJ8391

Independent Auditor's Review report on
Unaudited Quarterly and Year to Date Consolidated Financial Results

To

The Board of Directors
Carysil Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results **Carysil Limited**, ("the Parent Company") and its subsidiaries (the Parent Company and its subsidiaries together referred to as "the Group") for the quarter ended 31st December, 2025 and year to date from 1st April, 2025 to 31st December, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. This Statement, which is the responsibility of the Parent Company's management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) - 34 "interim Financial Reporting" prescribed under Section 133 of the Companies Act ("the Act") read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, preliminary of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 as amended, to the extent applicable.
5. This Statement includes the results of the following entities:

Parent Company:

- ◆ Carysil Limited;

Subsidiary Companies:

- ◆ Carysil Ankastre Sistemleri Ticaret Limited - Turkey;
- ◆ Carysil Brassware Limited - United Kingdom;



- ◆ Carysil Ceramictech Limited;
- ◆ Carysil FZ LLC - United Arab Emirates;
- ◆ Carysil GmbH - Germany;
- ◆ Carysil Online Limited;
- ◆ Carysil Products Limited - United Kingdom;
- ◆ Carysil Surfaces Limited - United Kingdom;
- ◆ Carysil UK Limited - United Kingdom;
- ◆ Carysil USA Inc. (formerly known as Acrysil USA Inc.)- USA;
- ◆ Carysilnox Limited (formerly known as "Carysil Steel Limited");
- ◆ Sternhagen Bath Private Limited; and
- ◆ United Granite LLC - United States of America

6. The accompanying Statement includes the interim financial results/information in respect of:

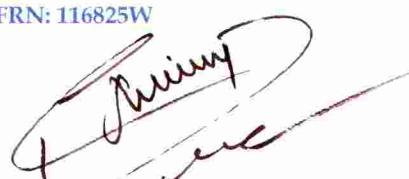
- (i) Eight subsidiaries whose interim financial results total revenues of Rs. 91.36 crores and Rs. 273.29 crores for the quarter ended and nine months ended 31st December, 2025 respectively, net profit of Rs. 8.20 crores and Rs. 25.87 crores for the quarter ended and nine months ended 31st December, 2025 respectively and total comprehensive income of Rs. 8.26 crores and Rs. 25.92 crores for the quarter and nine months ended 31st December, 2025 respectively, as considered in the Statement, which have been reviewed by their respective auditors.
- (ii) Five subsidiaries whose interim financial results reflect total revenues of Rs. 29.09 crores and Rs. 88.62 crores for the quarter ended and nine months ended 31st December, 2025 respectively, net loss of Rs. 1.05 crores and Rs. 0.31 crores for the quarter and nine months ended 31st December, 2025 respectively and total comprehensive loss Rs. 1.05 crores and Rs. 0.31 crores for the quarter and nine months ended 31st December, 2025 respectively, as considered in the Statement, which have not been reviewed by its auditors. These unaudited interim financial results and other financial information have been approved and furnished to us by the management. According to the information and explanations given to us by the management, this interim financial information is not material to the Group.

Our conclusion on the Statement is not modified in respect of these matters.

7. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 including the manner in which it is to be disclosed, or that contains any material misstatement

For P A R K & COMPANY
Chartered Accountants
FRN: 116825W




ASHISH DAVE
Partner
Membership No. 170275
UDIN: 26170275XWKRX1577

Bhavnagar
February 4, 2026

CARYSIL LIMITED

Regd. Office: A-702, 7th Floor, "Kanakia Wall Street", Chakala

Andheri-Kurla Road, Andheri (East), Mumbai-400093

CIN: L26914MH1987PLC042283

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON DECEMBER 31, 2025

(Rs. in Crore except for EPS)

PARTICULARS	Standalone						Consolidated					
	Quarter ended			Nine months ended		Previous year ended	Quarter ended			Nine months ended		Previous year ended
	31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025	31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income												
(a) Revenue from operations	122.84	131.10	105.70	378.84	311.60	420.31	222.57	240.67	203.12	690.23	611.39	815.57
(b) Other income	3.78	5.56	5.56	12.00	9.88	13.21	2.61	4.63	4.31	8.50	7.54	9.83
Total Income (a+b)	126.62	136.66	111.26	390.84	321.48	433.52	225.18	245.30	207.43	698.73	618.93	825.40
2 Expenses												
(a) Cost of materials consumed	46.78	53.75	35.94	144.21	114.18	153.37	84.27	95.47	71.58	259.53	232.93	308.14
(b) Purchases of stock-in-trade	8.70	8.31	6.19	22.79	25.86	38.09	23.55	22.25	25.65	65.04	70.22	94.50
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(4.22)	(2.47)	2.74	(0.53)	(9.12)	(16.92)	(7.31)	(1.89)	0.27	(0.62)	(19.75)	(25.61)
(d) Employee benefits expense	11.64	11.26	10.94	33.92	30.16	40.16	22.18	21.22	20.73	65.61	59.40	79.44
(e) Finance cost	2.51	2.51	3.10	7.86	9.12	11.91	4.74	4.86	5.76	14.94	17.98	23.40
(f) Depreciation and amortisation expenses	6.98	7.11	6.87	21.14	19.85	26.85	9.52	9.54	9.20	28.50	27.68	35.90
(g) Other expenses	33.17	32.97	34.22	96.43	97.19	130.90	57.70	57.51	56.09	168.53	166.20	221.78
Total Expenses	105.56	113.44	100.00	325.82	287.24	384.37	194.65	208.96	189.28	601.53	554.66	737.55
3 Profit before exceptional items & tax (1-2)	21.06	23.22	11.26	65.02	34.24	49.15	30.53	36.34	18.15	97.20	64.27	87.85
4 Exceptional Items (refer note no.2)	(1.04)	-	-	(1.04)	-	-	(1.13)	-	-	(1.13)	-	-
5 Profit before tax (3-4)	20.02	23.22	11.26	63.98	34.24	49.15	29.40	36.34	18.15	96.07	64.27	87.85
6 Tax Expenses												
(a) Current tax	5.25	6.22	2.60	17.39	9.19	12.59	8.08	9.38	5.11	25.42	18.85	23.19
(b) Earlier years' tax	0.02	-	(0.15)	0.02	(0.15)	(0.15)	-	-	(0.14)	-	(0.13)	(0.13)
(c) Deferred tax	(0.03)	(0.40)	0.16	(0.93)	(0.52)	(0.18)	0.06	(0.46)	0.65	(0.94)	0.05	0.47
7 Profit for the period (5-6)	14.78	17.40	8.65	47.50	25.72	36.89	21.26	27.42	12.53	71.59	45.50	64.32
8 Other Comprehensive Income/(Loss)												
A Items that will not be reclassified to profit or loss												
(i) Remeasurements of defined benefit plans (net of taxes)	0.39	(0.05)	(0.07)	0.28	(0.22)	(0.22)	0.47	(0.06)	(0.09)	0.35	(0.26)	(0.24)
(ii) Income tax relating to items that will not be reclassified to profit or loss	(0.10)	0.02	0.02	(0.07)	0.06	0.06	(0.12)	0.02	0.02	(0.09)	0.06	0.06
B Items that will be reclassified to profit or loss												
(i) Exchange differences on foreign currency translation	-	-	-	-	-	-	(1.41)	(2.39)	1.78	(6.47)	(2.36)	(3.74)
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-	-	-	-	-	-	-
Total Other Comprehensive income (net of tax)	0.29	(0.03)	(0.05)	0.21	(0.16)	(0.16)	(1.06)	(2.43)	1.71	(6.21)	(2.56)	(3.92)
9 Total Comprehensive Income for the period (net of tax)	15.07	17.37	8.60	47.71	25.56	36.73	20.20	24.99	14.24	65.38	42.94	60.40
10 Profit for the period attributable to:												
(a) Shareholders of the Company	-	-	-	-	-	-	21.08	27.19	12.50	71.09	45.16	63.74
(b) Non-controlling interest	-	-	-	-	-	-	0.18	0.23	0.03	0.50	0.34	0.58
Total Comprehensive Income for the period attributable to:												
(a) Shareholders of the Company	-	-	-	-	-	-	20.02	24.76	14.21	64.88	42.61	59.82
(b) Non-controlling interest	-	-	-	-	-	-	0.18	0.23	0.03	0.50	0.33	0.58
11 Paid-up Equity Share Capital (Face Value of Rs.2/- per share)	5.69	5.69	5.68	5.69	5.68	5.68	20.20	24.99	14.24	65.38	42.94	60.40
12 Other Equity												
13 Earnings Per Share (Face Value of Rs.2/- each) (not annualised)												
Basic (in Rs.)	5.19	6.12	3.05	16.70	9.23	13.17	7.41	9.56	4.37	25.00	16.20	22.75
Diluted (in Rs.)	5.19	6.12	3.04	16.70	9.04	12.97	7.41	9.56	4.40	25.00	15.88	22.41



NOTES

- 1 The above Unaudited Financial Results for the quarter and nine months ended December 31, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on February 04, 2026. The statutory auditors have carried out the limited review of the above results and have expressed an unmodified opinion on the results.
- 2 Effective 21st November 2025, The Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes (collectively referred to as the 'New Labour Codes'). These legislative changes have revised the definition of wages for the purpose of computation of employee benefits and expanded the scope and eligibility of certain employees related social security benefits. Based on a detailed assessment carried out by the Company on the basis of information currently available and consistent with the FAQs on key accounting implications arising from the New Labour Codes, issued by the Institute of Chartered Accountants of India, the Parent Company and its subsidiaries incorporated in India have evaluated the incremental impact arising from the implementation of the New Labour Codes. Considering the materiality, regulatory-driven and non-recurring nature of this impact, an incremental impact of Rs. 1.04 crores and of Rs. 1.13 crores (consisting of gratuity and compensated absences) has been recognized during the quarter as an exceptional item in the standalone and consolidated financial results respectively. The Parent Company continues to monitor the developments and clarifications from the Government pertaining to other aspects of the New Labour Codes and would provide appropriate accounting effect as needed on the basis of such developments.
- 3 The Company has single reportable segment namely Kitchen & Bath Products for the purpose of Ind AS on segment reporting.
- 4 The previous period figures have been regrouped/ reclassified, wherever necessary, to correspond with those of the current period.

Place: Bhavnagar

Date: February 04, 2026

By Order of the Board

For Carysil Limited


CHIRAG A. PAREKH
CHAIRMAN & MANAGING DIRECTOR
(DIN: 00298807)

