

ACRYSIL LIMITED
CIN: L26914MH1987PLC042283

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON DECEMBER 31, 2018

(₹ in Lakhs except for EPS)

Sr. No.	Particulars	Standalone						Consolidated					
		Quarter ended			Year to Date		Previous Year ended 31st March 2018	Quarter ended			Year to Date		Previous Year ended 31st March 2018
		31.12.2018	30.09.2018	31.12.2017	31.12.2018	31.12.2017		31.12.2018	30.09.2018	31.12.2017	31.12.2018	31.12.2017	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations												
	a) Sales/ Income from Operations	5,058.06	5,067.08	3,831.34	14,931.47	11,267.73	15,380.38	6,223.40	6,385.07	4,783.53	18,630.16	14,581.14	19,646.69
2	Other Income	(164.88)	245.02	33.10	187.82	346.05	512.73	(189.70)	234.26	20.80	136.29	306.53	461.16
3	Total Income (a + 2)	4,893.18	5,312.10	3,864.44	15,119.29	11,613.78	15,893.11	6,033.70	6,619.33	4,804.33	18,766.45	14,887.67	20,107.85
4	Expenses												
	a. Cost of materials consumed	1,723.40	1,819.89	1,396.43	5,377.86	3,875.55	5,326.62	1,982.37	2,099.27	1,656.65	6,124.26	4,609.04	6,223.67
	b. Purchase of stock-in-trade	545.03	493.30	277.01	1,244.86	1,025.31	1,243.82	1,030.48	879.46	644.24	2,513.35	2,287.54	2,867.55
	c. Changes in inventories	(214.13)	(158.82)	(102.76)	(492.69)	(381.09)	(618.28)	(276.23)	(181.46)	(176.69)	(482.87)	(517.02)	(830.28)
	d. Employee benefits expense	361.35	327.40	359.00	1,021.45	994.66	1,290.86	479.51	459.90	466.52	1,380.34	1,287.82	1,712.63
	e. Finance Cost												
	- Interest	165.62	169.54	142.87	495.11	381.60	549.85	196.58	202.47	170.21	590.89	473.79	686.71
	- Foreign currency fluctuation (gain)/loss	(76.81)	113.21	(50.17)	82.57	42.11	112.55	(55.67)	123.51	(60.01)	193.01	(85.64)	(59.89)
	f. Depreciation & amortisation expense	192.82	188.04	164.11	560.93	451.59	623.93	217.27	211.70	186.41	632.04	518.04	714.44
	g. Other expenditure	1,788.22	1,871.56	1,509.85	5,415.07	4,439.47	6,384.92	1,974.34	2,059.32	1,647.53	5,960.03	4,970.59	7,104.60
	h. Total	4,485.50	4,824.12	3,696.34	13,705.16	10,829.20	14,914.27	5,548.65	5,854.17	4,534.86	16,911.05	13,544.16	18,419.43
5	Profit before Exceptional item and Tax (3-4)	407.68	487.98	168.10	1,414.13	784.58	978.84	485.05	765.16	269.47	1,855.40	1,343.51	1,688.42
6	Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-
7	Profit before Tax (5-6)	407.68	487.98	168.10	1,414.13	784.58	978.84	485.05	765.16	269.47	1,855.40	1,343.51	1,688.42
8	Tax Expenses												
	- Current tax	108.50	148.00	39.00	406.50	208.00	209.00	140.54	194.28	69.72	504.22	304.65	336.85
	- Deferred tax	(2.96)	(9.64)	10.29	(24.00)	57.57	109.70	11.69	(12.63)	10.62	(3.53)	61.44	109.15
	- Earlier Years Tax	26.05	-	1.18	26.05	1.18	18.72	26.05	2.13	1.18	28.18	1.18	18.72
9	Net Profit for the period (7-8)	276.09	349.62	117.63	1,005.58	517.83	641.42	306.77	581.38	187.95	1,326.53	976.24	1,223.70
10	Non Controlling Interests	-	-	-	-	-	-	(2.78)	(10.59)	(8.05)	(18.01)	(23.13)	(28.61)
11	Net profit after taxes and Non Controlling Interest (9+10)	276.09	349.62	117.63	1,005.58	517.83	641.42	303.99	570.79	179.90	1,308.52	953.11	1,195.09
	Other Comprehensive Income												
	A (i) Items that will not be reclassified to profit or loss	(3.08)	(3.09)	(0.58)	(9.25)	(1.73)	(10.28)	(3.08)	(3.09)	(0.58)	(9.25)	(1.73)	(10.09)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	1.08	1.07	0.20	3.23	0.60	3.40	1.08	1.07	0.20	3.23	0.60	3.34
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-	104.33	(82.17)	24.96	57.30	(114.69)	(218.07)
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-	-	-	-	-	-	-
	Total Other Comprehensive Income (Net of tax)	(2.00)	(2.02)	(0.38)	(6.02)	(1.13)	(6.88)	102.33	(84.19)	24.58	51.28	(115.82)	(224.82)
	Total Comprehensive Income for the period (Net of tax)	274.09	347.60	117.25	999.56	516.70	634.54	406.32	486.60	204.48	1,359.80	837.29	970.27
	Attributable to:												
	Equity Holders of the Parent	274.09	347.60	117.25	999.56	516.70	634.54	409.10	497.19	212.53	1,377.81	860.42	998.88
	Non-controlling interest	-	-	-	-	-	-	(2.78)	(10.59)	(8.05)	(18.01)	(23.13)	(28.61)
12	Paid up Equity Share Capital (Face Value of Rs.10/- per share)	518.90	518.90	518.90	518.90	518.90	518.90	518.90	518.90	518.90	518.90	518.90	518.90
13	Earning Per Share (EPS)												
	Basic	5.32	6.74	2.27	19.38	9.98	12.36	5.86	11.00	3.47	25.22	18.37	23.03
	Diluted	5.32	6.74	2.27	19.38	9.98	12.36	5.86	11.00	3.47	25.22	18.37	23.03



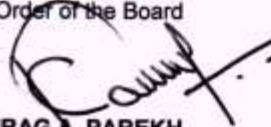
NOTES

- 1 The results of the quarter ended 31st December, 2018 were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 05th February, 2019. They have been subjected to limited review by the statutory auditors.
- 2 Pursuant to the approval of the members in the Extra-Ordinary General Meeting held on 9th May, 2018, 150,000 warrants have been issued to the promoter group on 11th May, 2018 @ Rs. 550 per warrant to be converted into one equity share for each warrant within 18 months from the date of issue of the warrants.
- 3 Share holders of the Company at their Extra-Ordinary General Meeting held on 21st December, 2018, have approved the Sub-division (split) of shares [in the ratio of 5 equity share having face value of Rs. 2 each against 1 equity share having face value of Rs. 10 each] with effect from record date i.e. January 11, 2019.
- 4 The Company has identified Kitchen & Bath Products Business as its only primary reportable segment in accordance with the requirements of Ind AS 108 Operating Segments'. Accordingly, no separate segment information has been provided.
- 5 Previous period's figure have been reclassified, wherever necessary, to correspond with those of the current period.

Place : Ahmedabad
Date : 05.02.2019



By Order of the Board


CHIRAG PAREKH
CHAIRMAN & MANAGING DIRECTOR